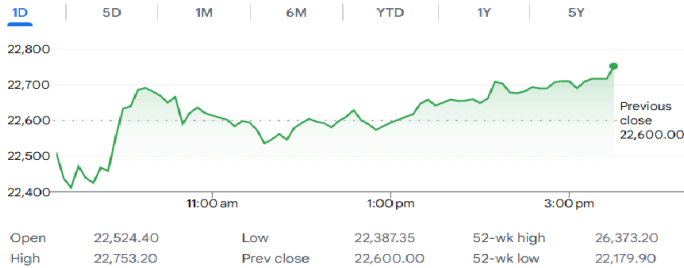


Index Chart

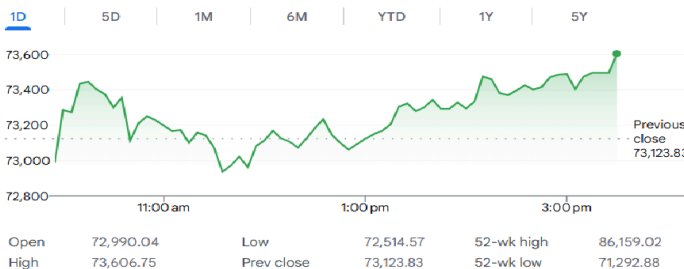
NIFTY 50

22,753.20 ↑ 0.68% +153.20



BSE SENSEX

73,606.75 ↑ 0.66% +482.92



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	22753.20	22600.00	0.68%
S&P BSE SENSEX	73606.75	73123.83	0.66%
NIFTY MID100	56465.40	55800.65	1.19%
NIFTY SML100	17985.00	17739.45	1.38%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The key equity benchmarks ended with moderate losses, snapping a four-session losing streak, supported by easing crude oil prices, value buying in beaten-down stocks and fresh buying interest in select heavyweight shares. The Nifty closed above the 22,750 mark, recovering from recent losses.
- The S&P BSE Sensex advanced 482.92 points or 0.66% to 73,606.75. The Nifty 50 index rose 153.20 points or 0.68% to 22,753.20. In the past four consecutive trading sessions, the Sensex and Nifty declined 3.49% and 2.36%, respectively.
- The Nifty MidCap 150 Index rose 1.07% and the Nifty SmallCap 250 Index jumped 1.13%.
- Among the sectoral indices, the Nifty Metal index (up 2.21%), the Nifty Healthcare index (up 1.77%) and the Nifty Pharma index (up 1.76%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Media index (down 0.34%), the Nifty Consumer Durables index (down 0.21%) and the Nifty FMCG index (down 0.28%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **57054** contracts at the end of the day.
- Long** position build up for the **November** series has been witnessed in **RELIANCE**, **LT**, **ONGC**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **INFY**.
- Short** position build up for the **November** series has been witnessed in **BAJFINANCE**, **SHRIRAMFIN**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	54366.70	54287.35	0.15%
NIFTY AUTO	24970.75	24862.30	0.44%
NIFTY FMCG	42800.75	42680.70	0.28%
NIFTY IT	32273.05	31995.50	0.87%
NIFTY METAL	11731.55	11478.20	2.21%
NIFTY PHARMA	25774.25	25329.45	1.76%
NIFTY REALTY	789.70	784.35	0.68%
BSE CG	68906.25	67988.64	1.35%
BSE CD	54908.72	54822.86	0.16%
BSE Oil & GAS	24645.41	24259.47	1.59%
BSE POWER	6690.60	6611.61	1.19%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	62189.65	62693.16	-0.80%
HANG SENG	23211.81	23093.37	0.51%
STRAITS TIMES	5415.91	5422.16	-0.12%
SHANGHAI	3697.52	3690.48	0.19%
KOSPI	5469.47	5550.30	-1.46%
JAKARTA	5373.09	5439.26	-1.22%
TAIWAN	46041.43	CLOSED	-
KLSE COMPOSITE	1604.36	1611.56	-0.45%
ALL ORDINARIES	8926.60	8905.80	0.23%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	103411.38	123123.89
NSE F&O	451254.88	454225.23

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1462.49

(Source: [NSE](#))

Corporate News

- **Infosys Ltd** reported a 6.2% year-on-year rise in consolidated net profit to Rs 7,823 crore for the quarter ended September 30, 2026, compared with Rs 7,364 crore in the year-ago period. Revenue rose 10.7% to Rs 49,244 crore in Q2FY27, compared with Rs 44,490 crore in Q2FY26.
- **HCLTech** and Rapidus Corporation, a Japanese company developing and manufacturing advanced logic semiconductors, today officially inaugurated two HCLTech development centers in India dedicated to supporting Rapidus' evolving semiconductor engineering requirements.
- **Tata Motors**, formerly known as TML Commercial Vehicles, reported a consolidated net profit of Rs 1,254 crore for the September quarter of FY27, compared with a net loss of Rs 867 crore in the year-ago period. Revenue stood at Rs 25,338 crore in the quarter ended September 30, 2026.
- **IndusInd Bank** reported a net profit of Rs 1,176 crore for the quarter ended September 30, compared with a loss of Rs 445 crore a year earlier. NII rose 4% to Rs 4,569 crore.
- **JSW Steel** consolidated profit after tax (PAT) surged 225.3% at Rs 5,279 crore for the quarter ended September 30. The same stood at Rs 1,623 crore in the same quarter of the previous financial year (Q2FY26). Revenue rose 10.7% YoY to Rs 54,486 crore in Q2FY27, compared to Rs 45,152 crore in the July-September quarter of FY26.
- **Mankind Pharma** reported a 39.2% year-on-year increase in net profit to Rs 712 crore for the quarter ended September 2026, compared with Rs 511.5 crore in the corresponding quarter last year. Revenue from operations rose 17.3% to Rs 4,338 crore from Rs 3,697.16 crore a year earlier.
- **Ather Energy** reported net profit of Rs 1.26 crore as compared to loss of Rs 154 crore in the year-ago period. Revenue rose 63% to Rs 1,464 crore as compared to Rs 899 crore a year ago.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
DRREDDY	1310.90	1229.50	6.62%
JSWSTEEL	1260.00	1185.50	6.28%
BSE	3359.00	3230.80	3.97%
ADANI PORTS	1752.50	1702.70	2.92%
ETERNAL	325.55	317.40	2.57%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
SHRIRAMFIN	825.00	865.00	-4.62%
TATACONSUM	936.50	963.90	-2.84%
BAJFINANCE	918.70	928.95	-1.10%
HDFCLIFE	519.00	523.75	-0.91%
HDFCBANK	688.05	692.80	-0.69%

(Source: [Moneycontrol](#))

- AU Small Finance Bank** reported a 53% growth in net profit at Rs 858 crore for the second quarter ended September 30. The lender had earned a net profit of Rs 561 crore in the year-ago period. The bank's total income rose to Rs 6,382 crore in the reporting quarter from Rs 5,224 crore in the same period a year ago. Interest income increased to Rs 5,612 crore as against Rs 4,511 crore in the corresponding second quarter of the previous year.
- RailTel Corporation of India's** standalone net profit declined 9.87% year-on-year to Rs 68.56 crore in Q2 FY27, compared with Rs 76.07 crore in Q2 FY26. Revenue from operations rose 20.47% YoY to Rs 1,146.14 crore in Q2 FY27 from Rs 951.36 crore in the corresponding quarter last year.
- Tata Communications** aims to invest Rs 4,350 crore to create 10,000 km of AI-ready connectivity infrastructure across India. The investment will enhance the existing network and add significant capacity to data-centre connectivity. The three-phase project development will focus on key growth corridors including Mumbai, Pune, and Chennai.
- GTPL Hathway** has introduced audience viewership data for TV channels through its set-top boxes across various markets. This is an industry first and adheres to the guidelines from the Ministry of Information & Broadcasting. It uses return path data to derive insights without collecting personally identifiable information from subscribers.
- Ramky Infrastructure** secured an EPC contract worth Rs 588.57 crore from Rail Vikas Nigam (RVNL) for construction works at NMDC Township, Chhattisgarh.
- Dr Reddy's** domestic formulations business grew in the September quarter, while Revlimid sales declined in North America. A relaunch of generic semaglutide and the US launch of abatacept biosimilar are anticipated for future growth. The company aims to sell millions of pens for semaglutide with a focus on international markets. Furthermore, an expanding biosimilars portfolio aims to strengthen its position beyond traditional generics.
- L&T Technology Services** announced it has established a five-year contract with Nokia to support engineering and R&D activities in India. This collaboration brings together LTTS' engineering capabilities with Nokia's telecommunications technology work

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- U.S. University of Michigan's consumer sentiment index was revised higher to 48.0 in late October 2026, up from a preliminary estimate of 46.3.
- U.S. Composite PMI eased to 57.6 in October 2026 from 58.4 in September. The manufacturing PMI edged up to 56 in October 2026 from 55.9 in September while the services PMI eased to 57.9 in October 2026 from 58.8 in September.
- Germany's Ifo Business Climate Index edged up to 90.2 in October 2026. The expectations index rose to 91.6 from 90.4, while the current conditions index declined to 88.8 from 89.5.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 101.12/bbl (IST 17:00).
- INR weakened to Rs. 95.20 from Rs. 94.94 against each US\$ resulting in daily change of 0.27%.
- India is expected to extend the 11% customs duty exemption on cotton imports until the end of December to ease supply shortages, lower domestic prices and reduce costs for textile mills. Domestic cotton prices have remained firm amid lower crop prospects, with output estimated below 29 million bales in 2026-27 against demand exceeding 34 million bales.
- India's private capital expenditure pipeline reached Rs 99.7 lakh crore in September 2026, marking a 39% increase. Manufacturing and electricity constituted the largest components of this pipeline, while the services sector showed rapid growth. A significant concentration of investments appeared in specific states and industries, with eight sectors accounting for 80% of the total. Maharashtra significantly increased its share of the pipeline, indicating a focus on regional development.
- India's micro, small, and medium enterprises (MSMEs) are exhibiting a strong sense of optimism for business conditions, evidenced by an uptick in the MSME Business Confidence Index. The manufacturing sector specifically showed promising growth, advancing from 59.5 to 61.0 this quarter. Both trading and services sectors are also experiencing a surge in positive sentiment, suggesting a bright future for all sectors amidst ongoing challenges.
- TRAI has recommended a light-touch regulatory framework for application-based linear TV distribution services, proposing a one-time entry fee of Rs. 1 lakh, a processing fee of Rs. 10,000 and an initial authorisation valid for 20 years.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 27/10/2026

Maruti Suzuki India Limited	Financial Results
Larsen & Toubro Limited	Financial Results
Tata Steel Limited	Financial Results
Bajaj Auto Limited	Financial Results
Cipla Limited	Financial Results
Indus Towers Limited	Financial Results
Steel Authority of India Limited	Financial Results
Syngene International Limited	Financial Results
Tanla Platforms Limited	Financial Results/Dividend
Tata Capital Limited	Financial Results/Fund Raising
ACC Limited	Financial Results
JSW Cement Limited	Financial Results
JSW Infrastructure Limited	Financial Results
Acutaas Chemicals Limited	Financial Results
Allied Blenders and Distillers Limited	Financial Results
Avalon Technologies Limited	Fund Raising
AWL Agri Business Limited	Financial Results
Bharat Bijlee Limited	Financial Results
Bharat Seats Limited	Financial Results
Capri Global Capital Limited	Financial Results
Century Enka Limited	Financial Results
Concord Biotech Limited	Financial Results
FDC Limited	Financial Results/Buyback
Gandhar Oil Refinery (India) Limited	Financial Results
Gravita India Limited	Financial Results/Dividend
Home First Finance Company India Limited	Financial Results
Honeywell Automation India Limited	Financial Results
Huhtamaki India Limited	Financial Results
IFB Industries Limited	Financial Results
Indiamart InterMesh Limited	Financial Results
Indoco Remedies Limited	Financial Results
Jubilant Ingrevia Limited	Financial Results
Kirloskar Pneumatic Company Limited	Financial Results
LT Foods Limited	Financial Results
Manba Finance Limited	Financial Results/Dividend/Fund Raising
Max Financial Services Limited	Financial Results

Mazagon Dock Shipbuilders Limited	Financial Results/Dividend
Medplus Health Services Limited	Financial Results
Morepen Laboratories Limited	Financial Results
NIIT Limited	Financial Results
Omaxe Limited	Financial Results
Onesource Specialty Pharma Limited	Financial Results
PG Electroplast Limited	Financial Results
Piramal Pharma Limited	Financial Results
PTC India Financial Services Limited	Financial Results
Quick Heal Technologies Limited	Financial Results
Radico Khaitan Limited	Financial Results
Raymond Limited	Financial Results
Raymond Realty Limited	Financial Results
ROUTE MOBILE LIMITED	Financial Results/Dividend
SBI Life Insurance Company Limited	Financial Results
Schaeffler India Limited	Financial Results
SG Mart Limited	Financial Results
Siyaram Silk Mills Limited	Financial Results/Dividend
Star Health and Allied Insurance Company Limited	Financial Results
Transport Corporation of India Limited	Financial Results/Fund Raising
Tribhovandas Bhimji Zaveri Limited	Financial Results
United Breweries Limited	Financial Results
Vedanta Iron and Steel Limited	Financial Results
Waaree Energies Limited	Financial Results
Maruti Suzuki India Limited	Financial Results
Larsen & Toubro Limited	Financial Results

(Source: NSE)

Corporate Actions as on 27/10/2026

L&T Technology Services Limited	Interim Dividend - Rs 20 Per Share
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(Source: NSE)

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